Assessing the Long-term Effects of the BP Deepwater Horizon Oil Spill on Marine Mammals in the Gulf of Mexico: A Statement of Research Needs



Prepared by the Marine Mammal Commission with input from the National Marine Fisheries Service, National Ocean Service, Fish and Wildlife Service, and Bureau of Ocean Energy Management, Regulation and Enforcement



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Executive summary

The April 2010 explosion of BP's Deepwater Horizon offshore drilling unit in the Gulf of Mexico resulted in an oil spill with significant ecological, social, and economic consequences. Achieving a full understanding of the spill's effects likely will require years of assessment because some effects may continue or worsen, whereas others may not yet have been realized or become apparent. In addition, spill effects may be confounded by the effects of other risk factors such as climate change, fisheries, commercial shipping, military activities, and coastal development.

Oil spills can affect marine mammals through direct contact, inhalation, or ingestion of oil; injury and disturbance from response activities; and long-term ecological changes. Questions about the potential effects of oil spills and the response activities on marine mammals—partially informed by past studies—guided much of the monitoring effort immediately after the Deepwater Horizon spill. Similar questions provide a framework for assessing the spill's long-term effects.

The Marine Mammal Commission, with input from related federal agencies, drafted this statement of research needs to guide assessment of the spill's long-term effects, to guide mitigation and restoration efforts for Gulf marine mammal populations, and to help track the changes in the Gulf ecosystem, including recovery and restoration.¹ It also should help guide assessment of effects on marine mammals from future spills in the Gulf and elsewhere.

The statement outlines legal mandates for assessing the spill's overall effects, potential effects on marine mammals, assessment efforts to date, priorities for future efforts, and the general need to improve assessment strategies on Gulf of Mexico marine mammals. All such efforts should be a high priority during or immediately after a spill. However, the likelihood of detecting certain impacts decreases with time and the utility and value of certain types of research declines accordingly. At this time, the Commission gives higher priority to assessment of long-term effects, including (1) assessing the health status of stranded or live-captured animals; (2) assessing oil spill-related changes in the ecosystem leading to a potential reduction in prey availability; (3) evaluating other ecosystem changes that are harmful to marine mammals and that may have been exacerbated by the spill (e.g., harmful algal blooms, hypoxia or anoxia); and (4) determining the extent to which exposure to oil and/or response activities leads to a reduction in status involving individual fitness, population vital rates (survival and reproduction), and population abundance and trends.

Implementation of the needed research will require resources beyond those currently available, as well as improved infrastructure (e.g., research vessels, aircraft, and laboratories), more trained personnel, better sampling methods, and refined analytical tools to detect and assess the effects of exposure to oil. Coordination of research activities is critical to focus on the most important topics, achieve collaboration to the greatest degree possible, develop a weight-of-evidence approach for detecting effects, and avoid unnecessary duplication of effort. Collaboration and partnerships among the involved federal, state, and local agencies, industry, non-governmental organizations, research institutions and organizations, and the public also should help maximize the benefits of limited resources and minimize the effects of research activities on marine mammals.

¹ The views contained in this statement are those of the Marine Mammal Commission and do not necessarily reflect the views of the natural resource Trustees designated under the Oil Pollution Act to assess natural resource injuries associated with the Deepwater Horizon spill and to develop and implement a plan to restore injured resources under their trusteeship.

Perhaps as much as anything, the spill and the national response to it provided a sharp reminder of how much remains to be learned about status of marine mammals in the Gulf. Such information is necessary to support management strategies that are science-based and sufficient to maintain the health and stability of the Gulf of Mexico marine ecosystem.

Table of contents

| Executive summary |
|--|
| Introduction1 |
| Purpose1 |
| Statutory authorities pertaining to assessment of spill effects on marine mammals2 |
| Marine mammals in the Gulf of Mexico |
| Potential effects of the Deepwater Horizon oil spill on marine mammals 4 |
| Assessment activities to date |
| Assessing the spill's long-term effects on Gulf marine mammals |
| Future research strategies and capacity |
| Federal agency missions and responsibilities in the Gulf |
| Research permits and coordination |
| Additional resources |
| References |
| Appendix A. Baseline information for marine mammal species in the Gulf of Mexico25 |
| Appendix B. Anthropogenic and natural risk factors in the Gulf of Mexico |
| Appendix C. References describing data collection and analysis methods |
| Appendix D. Online resources for the Deepwater Horizon oil spill |

Front cover: Bottlenose dolphins swimming in oil during the Deepwater Horizon oil spill incident. (Photograph: A. Brandon/Associated Press)

Introduction

In April 2010 BP's offshore drilling unit Deepwater Horizon exploded, burned, and sank in the Gulf of Mexico, 52 miles southeast of Venice, Louisiana (Figure 1). Eleven of the 126 workers on the rig were killed and, over the following 86 days, an estimated 4.9 million barrels (206 million gallons) of oil were spilled into the Gulf (National Oceanic and Atmospheric Administration 2010). This was the largest accidental oil spill ever reported. The response also was massive, involving 13 federal agencies; multiple agencies from the five Gulf states; numerous local agencies; nongovernmental organizations; oil companies and contractors; academia; and thousands of local residents, volunteers, and expert consultants.

In addition to the loss of life, the spill's effects have been significant ecologically, socially, and economically. Furthermore, some effects may continue or worsen and others may not yet have been realized or become apparent. To make matters more complex, any assessments of spill effects will be confounded by the effects of other risk factors such as climate change, fisheries, commercial shipping, military activities, and coastal development. For all these reasons, efforts to understand the spill's effects will require careful assessment of long-term effects.

Marine mammals may be affected by (1) the oil, its metabolites, or dispersants through direct contact,



Figure 1. Fire boat response crews battle the blazing remnants of the offshore oil rig Deepwater Horizon April 21, 2010. Multiple Coast Guard helicopters, planes and cutters responded to rescue the Deepwater Horizon's 126 person crew. (Photograph: U.S. Coast Guard)

ingestion or inhalation; (2) injury and disturbance from response activities; and (3) short and longterm ecological changes resulting from the spill and response efforts. Relative to many forms of marine life, some marine mammals are more readily observed and studied. They also are long-lived and feed at high trophic levels, and likely will integrate ecosystem effects of the spill and response activities over many years. For those reasons, they may serve as useful indicators of at least some aspects of the health of the Gulf ecosystem following the spill.

Purpose

The Marine Mammal Commission has drafted this statement of research needs with input from the respective staffs of the National Oceanic and Atmospheric Administration's National Marine Fisheries Service and National Ocean Service, the Fish and Wildlife Service, and the Bureau of Ocean Energy Management, Regulation and Enforcement (formerly the Minerals Management Service)—the primary agencies responsible for the conservation of marine mammals and for regulation of offshore oil and gas activities. The recommendations and conclusions of this statement, however, are solely those of the Commission. The Commission developed this statement to help guide (1) assessment of the long-term effects of the Deepwater Horizon oil spill and associated risk factors on marine mammals, (2) mitigation and restoration efforts for Gulf marine mammal populations, and (3) monitoring of changes in the Gulf ecosystem, including recovery and restoration.² The statement also should help guide assessment of effects on marine mammals from future spills in the Gulf and elsewhere.

Statutory authorities pertaining to assessment of spill effects on marine mammals

The <u>Oil Pollution Act of 1990</u> provides for federal, state, and tribal Natural Resource Trustees³ to conduct a Natural Resource Damage Assessment following an oil spill. The assessment consists of collecting and analyzing information to evaluate the nature and extent of injuries resulting from an incident. Trustees then determine the restoration⁴ actions needed to bring injured natural resources and services back to baseline conditions and make the environment and public whole for interim losses (15 C.F.R. § 990.30). Natural resources include wildlife, such as marine mammals, sea turtles, seabirds, fishes, and invertebrates (e.g., corals, shrimps), and their habitat. Services include the functions of and benefits derived from those natural resources, such as those that support tourism, fishing, boating, marine products, and transportation. The Responsible Parties (i.e., those responsible for damages resulting from the incident) pay the costs of natural resource damages (including the costs of assessing such damage) and compensate the public for lost services derived from those natural resources. To assess damages and plan restoration, the Trustees must compare the best available baseline⁵ information on conditions before the spill against information collected during and after the spill.

The <u>Marine Mammal Protection Act of 1972</u> seeks to prevent marine mammal species and population stocks⁶ from diminishing, as a result of human activities, beyond the point at which they cease to be significant functioning elements of their marine ecosystems. For any particular species or stock, the Act defines that point as the lower limit of its optimum sustainable population, which is defined as the population's maximum net productivity level. Determining whether a species or stock has fallen below that level requires information on population stock structure and abundance. The Act includes a general moratorium on the take⁷ of marine mammals, subject to certain exceptions. Title IV of the Act—the Marine Mammal Health and Stranding Response Program—is aimed specifically at assessing the health status and trends of marine mammal populations.

² The damage assessment and restoration process under the Oil Pollution Act operates independently of the Marine Mammal Commission.

³ Natural Resource Trustees are those officials of federal and state governments, Indian tribes, and foreign governments designated under authority of 33 U.S.C. 2706(b) of the Oil Pollution Act for the Deepwater Horizon incident. They include representatives of the five affected coastal states (Florida, Alabama, Mississippi, Louisiana, and Texas), the Department of Commerce (National Oceanic and Atmospheric Administration), the Department of the Interior (Fish and Wildlife Service, National Park Service, Bureau of Land Management, and Bureau of Indian Affairs), and the Department of Defense.

⁴ Any action (or alternative), or combination of actions (or alternatives), to restore, rehabilitate, replace, or acquire the equivalent of injured natural resources and services (15 C.F.R. § 990.30).

⁵ The term "baseline" is used here to mean the conditions of natural resources and services that would have existed had the incident not occurred (15 C.F.R. § 990.30). Therefore, baseline conditions do not necessarily imply that those conditions were pristine.

⁶ The Marine Mammal Protection Act defines a population stock to mean "a group of marine mammals of the same species or smaller taxa in a common spatial arrangement, that interbreed when mature."

⁷ The Marine Mammal Protection Act defines a "take" to mean "to harass, hunt, capture, or kill, or attempt to harass, hunt, capture, or kill any marine mammal."

The <u>Endangered Species Act of 1973</u> provides for the conservation of threatened and endangered plants and animals and the habitats critical to their survival. All federal agencies are required to use their authorities in furtherance of the purposes of this act by carrying out programs for the conservation of endangered species and threatened species. The Act also requires federal agencies, in consultation with the Fish and Wildlife Service and/or the National Marine Fisheries Service (depending on the species involved), to ensure that actions they authorize, fund, or carry out are not likely to jeopardize the continued existence of any listed species or result in the destruction or adverse modification of designated critical habitat of such species. With certain exceptions, the Act prohibits any action that takes⁸ listed species of endangered or threatened fish or wildlife, including marine mammals.

The <u>National Environmental Policy Act of 1969</u> establishes a national policy and goals for the protection, maintenance, and enhancement of the environment and a process that federal agencies must use to achieve those goals. The Act requires that federal agencies consider the environmental impacts of their proposed actions before acting. It also emphasizes public involvement in government actions affecting the environment by requiring assessment and disclosure of the risks of proposed major federal actions.

Marine mammals in the Gulf of Mexico

Twenty-one cetacean species and one sirenian reside in or regularly visit the Gulf of Mexico (Waring et al. 2010; Table 1). They comprise 58 stocks, 37 of which are bottlenose dolphin stocks. The National Marine Fisheries Service has management responsibility for the cetacean species and the Fish and Wildlife Service has responsibility for the Florida subspecies of the West Indian manatee.

| Sperm whale* | Bryde's whale | Killer whale |
|---------------------------------|-----------------------------|---------------------------|
| Cuvier's beaked whale | Atlantic spotted dolphin | False killer whale |
| Blainville's beaked whale | Pantropical spotted dolphin | Pygmy killer whale |
| Gervais' beaked whale | Striped dolphin | Dwarf sperm whale |
| Bottlenose dolphin (oceanic) | Spinner dolphin | Pygmy sperm whale |
| Bottlenose dolphin (continental | Rough-toothed dolphin | Melon-headed whale |
| shelf) | | |
| Bottlenose dolphin (coastal – 3 | Clymene dolphin | Risso's dolphin |
| stocks) | | _ |
| Bottlenose dolphin (bay, sound, | Fraser's dolphin | Pilot whale, short-finned |
| estuary –32 putative stocks) | | |
| West Indian manatee* | | |

Table 1. Marine mammal stocks in the Gulf of Mexico.

*Listed as endangered under the Endangered Species Act

Existing information on the status of each stock (Appendix A) falls well short of that required under the Marine Mammal Protection Act and needed to assess their pre-spill status and vulnerability to various risk factors. The necessary information includes stock structure, distribution,

⁸ The Endangered Species Act defines "take" to mean "to harass, harm, pursue, hunt, shoot, wound, kill, trap, capture, or collect, or to attempt to engage in any such conduct."

abundance, movement patterns, age structure, reproductive rates, survival rates, and health (nutritional status, immune function, and exposure to contaminants, biotoxins, and infections).

The lack of research infrastructure (especially logistic support) is a significant impediment to surveys and other assessment studies. Most studies conducted to date have focused on specific topics (e.g., response of sperm whales to seismic surveys). Few studies have been directed toward understanding the cumulative effects of multiple risk factors, despite the fact that the Gulf is relatively industrialized and multiple marine mammal unusual mortality events have occurred there over the past 20 years. Appendix B lists anthropogenic and natural risk factors present in the Gulf and their potential effects on marine mammals.

Potential effects of the Deepwater Horizon oil spill on marine mammals

All marine mammal stocks in the Gulf may have been, or may still be, affected by the Deepwater Horizon spill. All effects are initially manifested at the individual level, and must lower the individual's probability of survival or reproduction to affect the population. The effects may be direct (e.g., contact with oil or dispersants, interactions with response activities) or indirect (e.g., degradation of habitat, reduced availability of prey).

The null hypothesis (H_0) is that the spill did not have, is not having, and will continue to not have significant effects on marine mammals. The major alternative hypotheses are as follows:

H₁ - Spilled oil causes injury, lesions, disease, or death through—

 H_{1a} - external contact H_{1b} - internal contact

H₂ - Exposure to oil- or dispersant-related contaminants causes physiological dysfunction of-

- H_{2a} the immune system
- H_{2b} the reproductive system
- H_{2c} other vital systems
- H₃ Exposure to response activities causes injury via-

 H_{3a} - vessel strikes

 H_{3b}^{-} - interactions with booms or other response equipment

- H_{3c} noise introduced into the marine environment
- H₄ Exposure to oil and/or response activities disturbs or disrupts significant biological behaviors, including—

 H_{4a} - foraging

- H_{4b} reproduction
- H_{4c} resting

H₅ - Exposure to oil and/or response activities leads to displacement from primary habitat

- H₆ Exposure to oil and/or response activities leads to disruption of social organization
- H₇ Oil and/or response-related changes in the ecosystem reduce prey or seagrass availability through—

H_{7a} - prey displacement

 H_{7b} - reduction in biomass of prey or seagrass

- H₈ Oil and/or response activities lead to other ecosystem changes harmful to marine mammals via—
 - H_{8a} hypoxia or anoxia H_{8b} - harmful algal blooms
- H₉ Exposure to oil and/or response activities leads to reduction in status involving-
 - H_{9a} individual fitness
 - H_{9b} population vital rates (reproduction and survival rates)
 - H_{9c} population abundance and trends

Under each of these alternative hypotheses, the full nature and extent of any effects will depend on a variety of factors, such as the—

- chemical constituents of the oil and dispersants, which change over time as oil and dispersants degrade and are metabolized
- dose of exposure (amount and duration)
- route of exposure (e.g., inhalation, ingestion, external contact, transplacental)
- type and trophic level of prey or seagrass consumed and their contaminant levels
- marine mammal species involved, and
- physical characteristics of individually affected animals (e.g., age, sex, reproductive and health status).

Current understanding of the potential effects of oil on marine mammals is based primarily on information from (1) observed effects of other oil spills on marine mammals (see reviews by Geraci and St. Aubin 1990 and Loughlin et al. 1994; also see Smultea and Würsig 1995, Bickham et al. 1998, Bodkin et al. 2002, Boehm et al. 2007, and Matkin et al. 2008), (2) a small number of controlled exposure studies using captive marine mammals (Geraci et al. 1983, Smith et al. 1983, St. Aubin et al. 1985), (3) simulations and *in vitro* studies (Braithwaite et al. 1983, Godard et al. 2004), and (4) observed effects of accidental and controlled oil exposure on non-marine mammal species (Bickham et al. 1998, Mazet et al. 2001, Golet et al. 2002, Mohr et al. 2007, Esler et al. 2010). The results to date are informative, but do not provide a sufficient basis for predicting, with full confidence, the severity of either short- or long-term effects of the Deepwater Horizon spill on marine mammals. However, they provide ample evidence that exposure to oil can harm marine mammals. For example, inhalation of specific volatile organics from some types of oil can cause respiratory irritation, inflammation, or emphysema. Similarly, ingestion of oil may cause gastrointestinal inflammation, ulcers, bleeding, diarrhea, or maldigestion. Certain inhaled and ingested chemicals in oil also may damage organs such as the liver, kidney, adrenal glands, spleen or brain; cause anemia, cancer, congenital defects, and immune system suppression; or lead to reproductive failure. Chemical contact may cause skin and eye irritation; inflammation; burns to mucous membranes, mouth and nares; or increased susceptibility to infection. Oil mixtures can physically foul the baleen of mysticete whales, which is used for filtering food.⁹

⁹ The Bryde's whale is the only mysticete whale occurring regularly in the Gulf. North Atlantic right whales are sighted rarely in the Gulf and fin whales have stranded there occasionally, but are not regular inhabitants.

Response activities to contain and remove spilled oil also may affect marine mammals in the Gulf. Increased vessel and air traffic may disrupt foraging, habitat use, daily or migratory movements, and behavior (e.g., breathing and resting patterns) (Nowacek et al. 2001, Constantine et al. 2004, Williams et al. 2006, Stensland and Berggren 2007, Lusseau et al. 2009). Increased vessel traffic also increases the risk of vessel strikes (Laist et al. 2001, Fish and Wildlife Service 2001, Bechdel et al. 2009), although none were reported during the prolonged spill and response phase. Noise from seismic surveys (such as those used to detect potential leaks around the wellhead) or other response-related activities may cause disturbance or displacement, hearing loss (temporary or

possibly permanent), or other physical injury to marine mammals (McCauley et al. 2000, National Research Council 2003). Responders used large quantities of dispersants at the surface (e.g., Corexit 9527, Corexit 9500A) and at the wellhead (Corexit 9500A) (Joint Information Center 2011; Kujawinski et al. 2011). Being listed on the National Contingency Plan product schedule maintained by the Environmental Protection Agency, the Regional Response Team had pre-approved the use of Corexit prior to the spill. The Environmental Protection Agency was consulted and concurred on decisions related to the volume of



Figure 2. Bottlenose dolphin surfacing near oil spill boom, Grand Isle, Louisiana. (Photograph: S. Rosedahl/Flickr)

dispersants used in response to the spill, and conducted additional toxicity testing during the spill. These tests are helping to fill gaps in existing knowledge, as the long-term effects of Corexit and other dispersants on marine mammals are largely unknown (National Research Council 2005). Responders also used booms (Figure 2) and skimmers to contain and collect surface oil and *in-situ* burning to remove it, and these activities also may affect marine mammals both through direct interaction and displacement from habitat. Burning reduces the overall amount of oil in the water, but also leaves behind a residue of uncertain composition and toxicity (Benner et al. 1990, Wang et al. 1999) and puts additional chemicals into the air, posing inhalation risks.

Oil spills also may affect marine mammals indirectly by altering the marine ecosystem and the key features of their habitat (Paine et al. 1996, Golet et al. 2002, Peterson et al. 1996, National Research Council 2002). Such effects could include reductions in prey or seagrass biomass, shifts in prey or seagrass distribution, or contamination of prey or seagrass. Oil from the *Exxon Valdez* spill accumulated in sediments, continues to contaminate nearshore environments, and appears to have impeded recovery of sea otters (Bodkin et al. 2002). How long that effect will persist is uncertain (Page et al. 2002, Rice et al. 2003, Neff et al. 2006, Boehm 2007). In the Gulf, spilled oil that has accumulated in coastal and offshore bottom sediments could be re-released during hurricanes and storms, resulting in intermittent, recurring effects on the marine ecosystem (Machlis and McNutt 2010). Further research is needed to characterize physical and biogeochemical degradation rates in the Gulf of Mexico to evaluate the likelihood of such long-lasting impacts.

Assessment activities to date

Responding to stranded marine wildlife exposed to oil was a high priority during the days immediately following the Deepwater Horizon oil spill. Under the Unified Command¹⁰, the National Oceanic and Atmospheric Administration and the Fish and Wildlife Service worked with the Oiled Wildlife Care Network to coordinate the Gulf marine mammal stranding network, revise the marine mammal response guidelines developed by Johnson and Ziccardi (2006) to address Gulf species, train stranding responders regarding hazardous materials and chain-of-custody protocols, and distribute sampling supplies. Wildlife Operations under the Unified Command also initiated aerial surveys of the affected area to search for injured or dead marine mammals and other wildlife. The Unified Command for the oil spill response established a wildlife hotline for reporting oiled, injured, distressed, or dead marine mammals, sea turtles, and birds. Reports from the hotline and information from response vessels and aerial survey teams helped guide emergency response efforts. At the same time, the National Oceanic and Atmospheric Administration, the Fish and Wildlife Service, and other natural resource Trustees began assessing and quantifying exposure and injury to marine mammals and other wildlife as part of the Natural Resource Damage Assessment process.

Response efforts were determined by the nature and tractability of the concern or question to be addressed and availability of infrastructure and other assessment resources. The National Oceanic and Atmospheric Administration and the Fish and Wildlife Service expanded aerial surveys to track movements of selected marine mammal stocks, document their direct exposure to oil (Figure 3), and describe their physical and/or behavioral reactions if and when they came into contact with oil. They enlisted academic researchers to deploy passive acoustic monitoring buoys near the Deepwater Horizon wellhead to detect the presence



Figure 3. Bottlenose dolphin observed with oil on dorsal fin, Mississippi Sound, Mississippi. (Photograph: B. Crone/National Oceanographic and Atmospheric Administration)

of vocalizing marine mammals. They responded to stranding reports, collecting and arranging for the analysis of blood, tissue, and other samples from stranded animals. They also placed observers on a limited number of response vessels to assess the immediate and obvious effects of skimming and burning operations. Although the initial data collection efforts are not a substitute for pre-spill baseline data for most Gulf marine mammal stocks, they were instrumental in determining movement patterns and behavioral responses of marine mammals immediately before, during, and after oil and chemical dispersants reached key coastal and deepwater habitats. For that reason, the data collected will provide a critical reference for analyses of spill and response effects.

In May 2010 the federal and state Trustees for the Deepwater Horizon oil spill Natural Resource Damage Assessment established a Technical Working Group for Marine Mammals and

¹⁰ The organizational structure for wildlife response during an oil spill is outlined in Johnson and Ziccardi (2006).

Sea Turtles.¹¹ The working group is composed of scientists and other representatives from federal and state Trustee agencies and contracted consultants and academics, and works in cooperation with the Responsible Parties. Since its establishment, the group has developed and evaluated work plans for identifying and quantifying injuries to marine mammals and sea turtles. Initial plans focused on short-term assessment, including (1) documenting exposure of marine mammals and sea turtles in oiled areas and exposure of particular species and habitats, (2) assessing the effects of response activities, (3) gathering and analyzing baseline information as possible, and (4) filling other data gaps. Natural Resource Damage Assessment projects already conducted or currently being conducted by the Marine Mammal and Sea Turtle Technical Working Group include—

- photo-identification and biopsy sampling of bottlenose dolphin populations at selected estuarine sites (Barataria Bay, Louisiana; Chandeleur Sound, Louisiana; Mississippi Sound, Mississippi; and St. Joseph Bay, Florida)
- large-vessel pelagic research cruises to—
 - visually assess and photo-document marine mammal contact with oil and occurrence of marine mammals in oiled areas
 - deploy satellite tags and collect biopsy samples from Bryde's whales, sperm whales, and other marine mammals in offshore waters
 - collect habitat information including surface hydrographic data, temperature profiles, salinity, dissolved oxygen, and acoustic echo-sounder backscatter information to characterize water column productivity and prey resources, and
 - deploy low and mid-frequency passive acoustic monitoring buoys
- aerial surveys to estimate abundance and assess distribution of Florida manatees in oilaffected areas, document locations of manatees in distress, and inform rescue efforts
- live capture-release studies of bottlenose dolphins in Barataria Bay, Louisiana, and Sarasota Bay, Florida, to assess sub-lethal and chronic health impacts,
- genetic analyses of biopsy and stranding samples for species identification, sex determination, and/or stock structure,
- manatee tracking data analysis, and
- prey and seagrass sampling.

At present, the approved work plans do not include assessment of contaminant effects on marine mammals. The Commission considers this to be an important topic to be investigated.

In October 2010 the Trustees confirmed damage and injury to natural resources and issued a notice of intent to begin planning restoration activities.¹² Planning and implementation of restoration activities likely will take several years and require integration and analysis of multiple types of information (Figure 4). These include measures and comparisons of the ecological, biological, geophysical, chemical, and oceanographic conditions in the Gulf, both pre- and post-spill, and/or modeling of conditions where pre- and/or post-spill information is not available (e.g., French-McCay 2004). Restoration activities that may benefit marine mammals include not only clean-up of the spilled oil, but also (1) basic assessment of the marine mammal stocks in the Gulf, and (2)

¹¹ The Marine Mammal and Sea Turtle Technical Working Group is one of many technical working groups established by the Trustees under the Natural Resource Damage Assessment process to conduct damage assessments. For a brief description of all technical working groups and associated work plans, see http://www.gulfspillrestoration.noaa.gov/. ¹² 75 Fed. Reg. 60800, 1 October 2010.

reduction of other human-related risk factors in the Gulf, such as noise from seismic surveys, vessel traffic, SONAR (SOund Navigation And Ranging) and military activities; fishery interactions; disturbance from tourism and illegal feeding; harmful algal blooms and anoxic zones.

Determining the respective roles of human-related risk factors and their interactions with the spill is a substantial but important challenge. In 2010, prior to the spill, unusually high numbers of bottlenose dolphins began to strand in the northern Gulf.¹³ When the spill began, the National Oceanic and Atmospheric Administration already was initiating consultation with the Working Group for Marine Mammal Unusual Mortality Events to determine whether an unusual mortality event should be declared (in accordance with section 404 of the Marine Mammal Protection Act). The spill delayed the consultation until the National Oceanic and Atmospheric Administration could reanalyze the data on marine mammal mortalities along the northern Gulf before, during, and after the oil spill. Consultation with the Working Group was reinitiated in October and, in December, the National Oceanic and Atmospheric Administration declared the deaths to constitute an unusual



Figure 4. Map of cumulative marine mammal strandings in the Gulf as of 19 October 2010 and maximum shoreline oiling observations using data from shoreline cleanup and assessment of August 2010. Other types of data related to the spill and assessment activities also can be mapped and analyzed using the Environmental Response Management Application. (Map: National Oceanic and Atmospheric Administration Office of Response and Restoration)

¹³ http://www.nmfs.noaa.gov/pr/health/mmume/cetacean_gulfofmexico2010.htm

mortality event. To the extent practicable, the National Oceanic and Atmospheric Administration and the Working Group are coordinating the investigation of these mortalities (pre- and post-oil spill) with ongoing Natural Resource Damage Assessment activities where the data needs of these two processes coincide.

Assessing the spill's long-term effects on Gulf marine mammals

Exposure to oil from the *Exxon Valdez* oil spill had a long-term effect on marine mammals, 15 years or more after the spill (Matkin et al. 2008; Ballachey et al. 2007). Although the spills differ in some important respects, long-term effects are a reasonable concern for Gulf marine mammals because of the amount of oil spilled, the quantity of dispersants applied both at the surface and at the wellhead, the low recovery rates of spilled oil, uncertainty regarding the eventual disposition of both oil and dispersants (Crone and Tolstoy 2010; National Oceanic and Atmospheric Administration 2010; Nihous 2011), and uncertainty regarding the effects of the spill and response on features of the ecosystem important to marine mammals. In the *Exxon Valdez* case, long-term wildlife studies have revealed chronic, delayed, and indirect effects that were longer and more severe than previously expected or assumed (Peterson et al. 2003).

The null and alternative hypotheses listed above provide a foundation for assessing the longterm effects of the Deepwater Horizon oil spill on Gulf marine mammals. Evaluating each of the alternative hypotheses requires a variety of research approaches that are suitably adapted to the physical conditions in the Gulf, its marine mammal species (some of which are more difficult to assess than others), and the nature of the spilled oil and response activities. The opportunity to assess some acute effects may have passed but, in those cases, retrospective analyses could provide insights into actual effects or provide useful guidance for responding more effectively to future events. For those hypotheses that still can be tested with ongoing or new studies, especially regarding longer term or indirect effects, a variety of research tools and/or approaches are available (see Boyd et al. 2010, Perrin et al. 2009, and additional references in Appendix C for descriptions of standard research methods).

The alternative hypotheses are inter-related. Studies to characterize direct and indirect effects are particularly useful because they help describe how the effects occur. Where those studies are not possible, it still may be feasible to study survival and reproductive rates, which integrate and reflect the total influence of direct and indirect effects. However, vital rates vary by year, geography, age, and sex (Baker et al. 2010) and also may be difficult to assess for some species. When those rates cannot be determined, it still may be possible to assess population abundance and trends, which reflect the total influence of survival and reproduction for closed populations (i.e., with no migration in or out of the population) and the added influence of emigration and immigration for open populations. The Commission believes that attributing changes in vital rates or population abundance to exposure likely may require a "weight of evidence" approach based on a wide range of studies focused on individuals, populations, and the ecosystem generally.

The hypotheses, potential research tools for evaluating them, the associated benefits, and the relative priority that the Commission gives to each hypothesis are described in Table 2, and illustrated in Figure 5. The Commission considers all of the hypotheses to be a high priority during or immediately after a spill. However, because certain effects are less likely with time, the value of research into those effects declines accordingly.

In the past, researchers have had limited and inconsistent access to infrastructure (e.g., research vessels, analytical laboratories), personnel, and funding. Although there are considerable funds available through the Natural Resource Damage Assessment process, it is not clear yet whether these funds will be available for studies of long-term effects or for filling important data gaps existing before the spill. In addition, funding through annual appropriations is not likely to improve significantly in the coming years. However, funding for studies of long-term effects may be available from non-governmental sources such as the Gulf of Mexico Research Initiative, which has been funded by BP.

Assessment efforts likely will focus on a subset of the Gulf's marine mammal species that are considered to be at particularly high risk or more easily studied. For example, sperm whales have been more intensively studied than other deepwater cetaceans in the Gulf because of their endangered status and the overlap of their habitat with deepwater oil and gas operations (Jochens et al. 2008). As a result, studies focusing on sperm whales and their movements and foraging patterns are likely to continue. Coastal species such as bottlenose dolphins are less well studied but potentially more accessible to researchers. Bryde's whales are the only baleen whales in the Gulf and they also have been a focus of post-spill assessment because of their small population size. Without additional infrastructure to support research on long-term effects, studies of most other Gulf species will be limited and opportunistic. Therefore, estimating potential impacts of the oil spill on those other marine mammal species may depend heavily on modeling and inference based on the more studied species.

Absent additional resources, inadequate research methods also will constrain the assessment of long-term effects. Among other things, researchers need better sampling methods to detect and assess the effects of exposure to oil. For example, studies of ringed seals, fish, and other species suggest that certain samples (e.g., bile, urine, blood, and feces) are the best indicators of exposure to polycyclic aromatic hydrocarbons (Englehardt 1978, Balk et al. 2011). Such samples are difficult to obtain from live marine mammals. Instead, researchers studying contaminants in marine mammals have used skin and blubber biopsies from live-stranded or free-ranging animals (Marsili et al. 2001, Aguilar and Borrell 2004, Wilson et al. 2007, Godard-Codding et al. 2011) or liver and other tissues from dead animals (Holsbeek et al. 1999, Kannan and Perrotta 2008). These other tissues may be more easily obtained but are not as revealing as the preferred samples.

Finally, as noted above, research on the long-term effects of the spill will be confounded by the effects of other anthropogenic activities and natural perturbations in the Gulf. Such factors may include seismic surveys for oil and gas reserves, routine oil and gas operations, commercial and recreational fisheries, shipping and military activities, tourism, hypoxia and anoxia, harmful algal blooms, hurricanes, natural oil seeps, and climate disruption (Appendix B). Research will also be confounded by changes in the physical and biogeochemical properties of Deepwater Horizon oil over time as the result of natural weathering and degradation. Assessing these confounding factors, and distinguishing their effects on marine mammals from the long-term effects of the oil spill, will be a considerable challenge, particularly given the limited resources available for research.

Future research strategies and capacity

The extent to which we can learn more about the spill's effects on marine mammals, as well as the effects of other human-related factors, will depend largely on our ability to improve research



Figure 5. Conceptual framework for assessing the effects of the Deepwater Horizon oil spill on marine mammals in the Gulf of Mexico. The spill and response activities may result in direct biological effects or indirect ecological effects on individuals. To be biologically significant at the population level, those effects must reduce either survival or reproduction, or both. Research strategies focused on individual effects seek information on the means by which the spill and response activities affect marine mammals, whereas research aimed at the population level seeks information aimed at determining their conservation significance over the long-term. A "weight of evidence" approach may be necessary to link effects observed at the individual level to long-term population-level effects on survival and reproduction.

strategies and capacity in the Gulf. The Deepwater Horizon oil spill provided a sobering indicator of the shortcomings of our current research and management approach for marine mammals in the Gulf of Mexico. Those shortcomings can be grouped under five key topics, as follows.

<u>Stock assessment</u>: Stock structure is the most fundamental assessment information because it provides the basis for defining units of conservation. The lack of information on stock structure for multiple species, particularly coastal, bay, and estuarine bottlenose dolphin populations, is a significant impediment to further stock assessment efforts. Other shortcomings pertaining to the movement patterns and abundance and trends of stocks near the spill also undermine assessment of spill effects. Stock assessment information also is necessary to provide the baseline against which changes in the status of a stock can be measured. The Southeast Fisheries Science Center of the National Marine Fisheries Service is responsible for assessing the stocks of marine mammals in the Gulf, and the Department of the Interior is responsible for assessing stocks of manatees in the Gulf of Mexico. Improving their capacity to complete these assessments in the future should be a high priority.

| Table 2. Hypotheses to assess the long-term effects of the Deepwater Horizon oil spill on Gulf marine mammals, potential research approaches, benefits, and relative priorities for long-term research. The Commission considers all of the hypotheses to be a high priority during or immediately after a spill. However, the likelihood of seeing certain effects decreases with time and the value of research into those effects declines accordingly. | | | | | | | | | |
|--|--|--|---------------------------------|--|--|--|--|--|--|
| Hypothesis | Research approaches | Why important | Short/ long-term priority | | | | | | |
| H₁ - Spilled oil causes injury, lesions, disease, or death through— H_{1a} - external contact H_{1b} - internal contact | Examinations of stranded live animals, necropsies of dead stranded animals, observations of living or dead animals at sea | Marine mammal contact with high concentrations of oil was a major concern immediately after the spill, but that concern declined as the oil was removed from the ecosystem by response activities or natural processes | High/Low | | | | | | |
| H_2 - Exposure to oil- or dispersant- related contaminants causes physiological dysfunction of— H_{2a} - the immune system H_{2b} - the reproductive system H_{2c} - other vital systems | Assessment of health status and contaminant loads of stranded or live-captured animals, necropsies of dead animals, assessment of reproductive rates, observations of reproductive failure (e.g., aborted fetuses, malformed offspring), controlled exposure experiments, genomics | Marine mammals may concentrate contaminants through bioaccumulation if they ingest oil during foraging or ingest oil-contaminated prey. Existing evidence suggests that the immune and reproductive systems are particularly vulnerable to contaminants. The elevated number of premature, stillborn, or neonatal bottlenose dolphins over the past two years raises questions about exposure to oil as a possible contributing factor. | High/High | | | | | | |
| H₃ - Exposure to response activities causes injury via— H_{3a} - vessel strikes H_{3b} - interactions with booms or other response equipment H_{3c} - noise introduced into the marine environment | Observations or records of vessel operators or onboard observers, examination of stranded animals for evidence of vessel-related wounds, assessment of hearing organs/tissues or other organs of dead stranded animals | Response activities are a serious concern immediately following a spill, but such activities have decreased to a low level or have been discontinued throughout the northern Gulf. | High/Low | | | | | | |
| H₄ - Exposure to oil and/or response activities disturbs or disrupts significant biological behaviors, including— H_{4a} - foraging H_{4b} - reproduction H_{4c} - resting | Foraging studies using various types of instrumentation (e.g., location, depth, dive characteristics), observations of feeding behavior, analysis of stomach/intestinal contents, observations of mother-calf pairs and their daily movement patterns | Changes in significant biological behaviors were most likely during and immediately after the spill and over the duration of response activities. However, spill and response activities that may disrupt behavior are largely over. | High/Low | | | | | | |

| Hypothesis | Pesearch approaches | Why important | Short/ long-term |
|--|--|---|---------------------|
| Hypothesis H ₅ - Exposure to oil and/or response activities leads to displacement from primary habitat | Movement and habitat studies using telemetry, shoreline, vessel-based, or aerial observations, passive acoustics to detect presence | Spilled oil and response activities (e.g., vessels, noise) may have temporarily or permanently displaced marine mammals from their primary habitat, thereby reducing their survival and/or reproduction and, thus, population status. | High/ Medium |
| H ₆ - Exposure to oil and/or response activities leads to disruption of social organization | Observations of pod size during various activities (e.g., feeding, resting), frequency of mother-calf pairs and duration of their bond | Social organization likely would be most easily disrupted during the spill and response activities, which are largely over. | High/Low |
| H ₇ - Oil and/or response-related changes in the ecosystem reduce prey or seagrass availability— H _{7a} - prey displacement H _{7b} - reduction in biomass of prey or seagrass | Observations of condition of stranded animals, changes in diet as determined by observations of foraging behavior, stomach/intestinal content analyses, prey and seagrass surveys to assess biomass and changes therein over time and space (i.e., cooperation with agencies involved in fisheries assessment) | The spill or response activities could lead to long-term changes in marine mammal condition if they have bio- accumulated large concentrations of contaminants or if the spill and response activities lead to a decrease or displacement of prey biomass. | High/High |
| H ₈ - Oil and/or response activities lead to other ecosystem changes harmful to marine mammals via— H _{8a} - hypoxia or anoxia H _{8b} - harmful algal blooms | Observations of stranded animals, analysis of tissues for evidence of toxins, monitoring of harmful algal blooms and hypoxic/anoxic zones | The elevated numbers of marine mammals stranding in the northern Gulf pre- and post-spill raise concerns about Gulf environmental conditions. The 2010-2011 unusual mortality event began before the spill, but it is possible that the spill has exacerbated the mortality event. | High/High |
| H9 - Exposure to oil and/or response activities leads to reduction in status involving— H9a - individual fitness H9b - population vital rates (reproduction and survival rates) H9c - population abundance and trends | Observations of increased number of dead animals, observations of evidence of reproductive failure (e.g., fetuses, malformed offspring), absolute or relative decrease in numbers of mother/calf pairs, aerial, vessel, or shoreline surveys | Individual fitness and population survival and reproduction rates are relatively difficult to measure, although reproduction rates can be evaluated by looking at the absolute and relative frequencies of mother-calf pairs over time. Repeated surveys of abundance over time provide the most general indication of spill and response effects, although counts generally do not provide insights into the nature of any observed changes. Nonetheless, trends in abundance are the most basic and important indicators of possible spill and response effects. | High/High |

Stranding program: Over the past several decades, stranded marine mammals have become a major source of information used to manage marine mammal stocks in U.S. waters. Stranding networks have been developing in virtually all U.S. coastal areas, but they are less well developed in certain areas, including the Gulf. If improved, such networks provide an opportunity to collect information on species/stocks present, movement patterns, reproduction, age structure, health, and sources of mortality. In the Gulf, stranding networks played a key role during the spill by monitoring coastal areas for stranded animals, collecting tissues for various types of analyses, and caring for live-stranded animals and moving them to facilities that could provide the necessary care. The Gulf's stranding networks must be further developed and supported to assist with the tracking of the long-term effects of the oil spill.

Health assessments: The health of individual animals can be an important indicator of adverse effects from natural or anthropogenic risk factors in the ocean or coastal environment, including exposure to oil, dispersants, and response activities. Coupled with information from dead stranded animals, in-depth assessments of live stranded or captured animals have provided important information on marine mammal health, disease, and causes of mortality (Figure 6)—all information needed to promote effective conservation



Figure 6. Researchers conducting health assessment of wild bottlenose dolphins in Georgia. (Photograph T. Speakman/National Oceanic and Atmospheric Administration)

efforts (Hall et al. 2010). Live capture/release studies in particular are a proactive means for evaluating risk factors in living bottlenose dolphin populations (Wells et al. 2004). National Oceanic and Atmospheric Administration and Fish and Wildlife Service scientists are working collaboratively with researchers from other federal agencies, private institutions, aquaria, and not-for-profit organizations to conduct health assessments in areas affected by the spill and control areas. The assessments will help determine the effect of exposure to oil and identify other risk factors, including those that may have contributed to the unusually high number of dolphin deaths in 2010 and 2011. Two assessment projects have been funded to date under the Natural Resource Damage Assessment process; longer term funding sources are needed but have yet to be identified.

Environmental studies: The northern Gulf is a dynamic and heavily industrialized area. In addition to extensive oil and gas operations (Figure 7), the Gulf is the site of extensive commercial shipping, commercial and recreational fishing, military activities, recreational activities, coastal development, and freshwater and nutrient/contaminant input from the Mississippi and Atchafalaya River Basin watersheds. The adverse effects of all of these activities are manifested in a number of ways, including the occurrence of extensive hypoxic and anoxic zones and harmful algal blooms. Large-scale changes in community structure or prey abundance caused by the oil spill or other anthropogenic or natural disturbances can affect the carrying capacity or distribution of marine mammal populations. Evaluating the adverse effects of these many factors, managing the activities

that cause them, and mitigating their impacts on the Gulf ecosystem, including marine mammals and their prey, will require a major commitment. In addition, environmental studies should include research on marine mammal/prey dynamics. Efforts to understand the oil spill's long-term effects on marine mammals likely will fall far short of their objective if research and management capacity in the Gulf are not enhanced. Assessing the relative roles of various threats to the Gulf's marine mammals will be a challenge, as illustrated by the difficulty of evaluating any potential influence of the spill on the recent bottlenose dolphin mortality events in the northern Gulf.

<u>Cumulative effects</u>: Finally, the status of the Gulf's marine mammal populations will vary not as a function on any single risk factor, but rather as a function of all of them, including the interactions between those factors. At the least, marine mammal research and management should be capable of identifying the marine mammal stocks in the Gulf and assessing their relative abundances and trends to determine if, when, and where they are being exposed to cumulative effects that hinder their potential to grow and recover. The current state of science in the Gulf is not sufficient to support even the most basic of statements about the status of most Gulf marine mammal stocks. Although the Commission supports efforts to characterize the full long-term effects of the oil spill on the Gulf's marine mammals, those efforts will have to be integrated with efforts to obtain information on the effects of other important risk factors.



Figure 7. Map of Gulf of Mexico Outer Continental Shelf active oil and gas leases as of 1 July 2011. (Map: Bureau of Ocean Energy Management, Regulation and Enforcement)

Assessing the Long-term Effects of the BP Deepwater Horizon Oil Spill on Marine Mammals

Federal agency missions and responsibilities in the Gulf

The Marine Mammal Commission drafted this statement of research needs with substantial input from staff of the National Marine Fisheries Service, National Ocean Service, Fish and Wildlife Service, and Bureau of Ocean Energy Management, Regulation and Enforcement (formerly the Minerals Management Service). Other federal agencies with substantial research programs and/or management responsibilities in the Gulf include the U.S. Geological Survey, the Office of Naval Research, the Chief of Naval Operations Environmental Readiness Division (N45), the U.S. Coast Guard, and the National Science Foundation.

<u>Marine Mammal Commission:</u> The Marine Mammal Commission is an independent agency of the U.S. Government, established under Title II of the Marine Mammal Protection Act to provide independent oversight of the marine mammal conservation policies and programs being carried out by federal regulatory agencies. With regard to the spill, the Commission's primary role is oversight of the other federal agencies responsible for response, assessment, and restoration. The Commission believes that it can play a useful role by convening interagency working groups where response, assessment, and restoration could benefit from coordination. The Commission also administers a small annual grant program that supports projects aimed at meeting the conservation and protection goals of the Marine Mammal Protection Act. In addition, the Commission has initiated an annual survey of federally funded research on marine mammals to determine the nature of research conducted or supported by each agency. Information from the survey will be used to assess ways to enhance and target specific marine mammal research and conservation activities.

National Oceanic and Atmospheric Administration: The National Oceanic and Atmospheric Administration's mission is to understand and predict changes in climate, weather, oceans, and coasts, to share that knowledge and information with others, and to conserve and manage coastal and marine ecosystems and resources to meet the Nation's economic, social, and environmental needs. As part of this mission, the National Oceanic and Atmospheric Administration sustains and manages ocean and coastal resources and evaluates the status of, and threats to, protected marine species, including whales, dolphins, and seals and sea lions (excluding walrus). Within the National Oceanic and Atmospheric Administration, the National Marine Fisheries Service and the National Ocean Service assume important responsibilities for protecting marine resources.

The National Marine Fisheries Service is responsible for protecting and conserving many of the Nation's living marine resources, including fish stocks, marine mammals, and endangered species and their habitats. The Service administers its research and management responsibilities through its headquarters in Silver Spring, Maryland, six regional offices, six science centers, and numerous labs and satellite offices throughout the country. The Service works in close association with academic institutions, communities, non-profit organizations, states, tribes, and other federal agencies. The Service's Southeast Fisheries Science Center and Southeast Regional Office conduct and coordinate research and management of the Gulf of Mexico and South Atlantic Ocean. The Southeast Fisheries Science Center is responsible for scientific research on living marine resources that occupy marine and estuarine habits of the continental southeastern United States, from Texas to North Carolina as well as Puerto Rico and the U.S. Virgin Islands. The Southeast Regional Office administers provisions of the Marine Mammal Protection Act and Endangered Species Act and, along with the Southeast Fisheries Science Center, coordinates and manages the activities of the regional stranding network. The Service's Office of Protected Resources works to conserve, protect, and recover marine mammals and endangered species and is responsible for overall administration and coordination of the Marine Mammal Health and Stranding Response Program. That program (1) oversees responses to stranded marine mammals along the U.S. coast, (2) assesses trends in marine mammal health, (3) correlates those trends with environmental data, and (4) maintains effective responses to unusual mortality events.

The National Ocean Service promotes safe marine navigation, assesses the health of coastal and marine resources, responds to natural and human-induced threats, and conserves the coastal ocean environment. The National Ocean Service's Office of Response and Restoration provides comprehensive solutions to environmental hazards caused by oil, chemicals, and marine debris. In addition, the National Oceanic and Atmospheric Administration Damage Assessment, Remediation, and Restoration Program coordinates and guides natural resource damage assessments by working with remedial agencies, Natural Resource Trustees, and responsible parties to protect and restore National Oceanic and Atmospheric Administration trust resources injured by releases of hazardous substances and oil. In addition, the Service's Center for Human Health Risk investigates how the marine environment affects people's health and socio-economic well-being. The Center's Oceans and Human Health Initiative is focused on new methods, approaches, and tools for evaluating how marine organisms respond to pollution, global climate change, coastal development and other human-related risk factors, and how best to identify and characterize chemical and microbial threats to marine ecosystems and human health. The Center's Chemical Contaminants research group explores ways to identify and measure contaminants of concern in the marine environment.

<u>Fish and Wildlife Service:</u> The Fish and Wildlife Service is a federal agency within the Department of the Interior. Its mission is to conserve, protect, and enhance fish, wildlife, plants, and their habitats for the continuing benefit of the American people. As the principal federal partner responsible for administering the Endangered Species Act, the Fish and Wildlife Service has the lead in recovering and conserving most endangered species, including the Florida population of the West Indian manatee. It works cooperatively with the U.S. Geological Survey and state and local Trustees in the Gulf to conduct the Natural Resource Damage Assessment. It is guided in this work by the Department of the Interior's Natural Resource Damage Assessment and Restoration Deepwater Horizon Case Management Office.

<u>Bureau of Ocean Energy Management, Regulation and Enforcement</u>: The Bureau (formerly the Minerals Management Service) also is within the Department of the Interior. It is the federal agency responsible for overseeing the development of energy and mineral resources on the Outer Continental Shelf. In accordance with the Outer Continental Shelf Lands Act, operations on the Outer Continental Shelf must preserve, protect, and develop oil and natural gas resources in a manner that is consistent with the need to make such resources available to meet the Nation's energy needs as rapidly as possible; to balance orderly energy resource development with protection of human, marine, and coastal environments; to ensure the public a fair and equitable return on the resources of the Outer Continental Shelf; and to preserve and maintain free enterprise.

Section 20 of the Outer Continental Shelf Lands Act authorizes the Bureau's Environmental Studies Program and establishes three general goals for the program:

• to establish the information needed for assessment and management of environmental impacts on the human, marine, and coastal environments of the Outer Continental Shelf and the potentially affected coastal areas

- to predict impacts on the marine biota that may result from chronic, low level pollution or large spills associated with oil and gas production, from drilling fluids and cuttings discharges, pipeline emplacement, or onshore facilities
- to monitor human, marine, and coastal environments to provide time series and data trend information for identification of significant changes in the quality and productivity of these environments, and to identify the causes of these changes.

The research priorities of the Environmental Studies Program are determined by mission relevance, technical feasibility, scientific merit, timing, applicability, and affordability. In the Gulf, research on protected species has been driven by information gaps and recommendations for research either as part of the "terms and conditions" or the "conservation recommendations" of Endangered Species Act Section 7 consultations. Recent and upcoming programmatic consultations that may result in new studies include geological and geophysical activities and explosive removals of platforms.

Current and ongoing studies in the Gulf that may affect or have implications for marine mammals include seismic survey mitigation measures and an analysis of marine mammal observer reports, a sperm whale acoustic prey study (SWAPS), and a workshop on the status and applications for acoustic monitoring of marine mammals. New studies for 2011 include the effects of oil and gas exploration on sperm whales in the eastern Gulf and estuarine bottlenose dolphins. The Deepwater Horizon oil spill likely also will prompt new environmental studies to assess the impacts and long-term recovery of marine mammals in the Gulf.

Research permits and coordination

The Endangered Species Act and the Marine Mammal Protection Act require permits or other authorizations for all research, assessment, and enhancement activities that may take threatened or endangered marine mammals (in the case of the Endangered Species Act) or nonlisted marine mammals. These activities include scientific research, the import or export of marine mammal parts, photography, rehabilitation, public display, capture from the wild, or other activities that may intentionally or incidentally affect marine mammals. Permits are issued by the National Marine Fisheries Service for cetaceans and most pinnipeds and by the Fish and Wildlife Service for manatees, polar bears, walruses, and sea otters. Permits typically take 6-9 months to process for nonlisted marine mammals and 12 months for listed marine mammals; Letters of Confirmation for taking by harassment typically can be processed in about 4 months. Permits to access public lands and collect samples in marine areas managed by the National Park Service or other agencies also may be required and should be pursued concurrent to permits issued by the National Marine Fisheries Service and the Fish and Wildlife Service. As part of the permitting process, the Services evaluate the proposed research to determine if it is unnecessarily duplicative of ongoing research. To avoid unnecessary disturbance of animals, permit holders are required, to the maximum extent possible, to coordinate their activities. Permit applicants also may be required to comply with the provisions of the Animal Welfare Act.

Many researchers involved in assessment of the spill's impact on marine mammals are not affiliated with federal agencies. The Marine Mammal Commission appreciates their work and encourages their continued participation in this effort. Many of them already have permits for work in the Gulf or on species potentially affected by the spill. However, coordination of research activities is critical to focus on the most important research topics, collaborate whenever possible, and avoid unnecessary duplication of research. Such collaboration should help maximize the benefits of limited resources and minimize unnecessary research-related effects on marine mammals. The Marine Mammal Commission has encouraged the Permits Office of the National Marine Fisheries Service to facilitate research on the Gulf's marine mammals by coordinating scientists already holding research permits and helping to guide future research.

During the summer of 2010, the National Marine Fisheries Service, working with the Fish and Wildlife Service, posted a notice on MARMAM (an online mailing list pertaining to marine mammal issues) about research and response activities in the Gulf. In addition, the Service wrote all researchers holding permits or letters of confirmation to encourage research coordination during and after the spill response.

The success of long-term research efforts will depend on collaboration by the involved federal, state, and local agencies, industry, non-governmental organizations, research institutions and organizations, and the public. Among other things, the participants in such research should meet annually to summarize their results and adapt their future research plans as needed.

Additional resources

Several websites have been established to provide information to the public regarding the Deepwater Horizon oil spill, including response, assessment, research, and restoration activities. A partial list of websites in included in Appendix D.

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Appendix A. Baseline information for marine mammal species in the Gulf of Mexico. The population information is from Waring et al. (2010) and the information regarding prey species is from Jefferson et al. (2008). For all stocks, the information is not sufficient to meet the requirements of the Marine Mammal Protection Act. CV=coefficient of variation; N_{best}=best estimate of abundance; N_{min}=minimum estimate of abundance; PBR=potential biological removal level; E=endangered under the Endangered Species Act; S=strategic under the Marine Mammal Protection Act). *As identified in Waring et al. 2010, although many sources of mortality and serious injury also may be applicable to other species.

| Species/stock | Abundance – N _{best} (CV) | Distribution and movement | Stock | | | Health | | Total human- caused mortality/ | Possible sources of human-caused mortality/ |
|--|---|--|---|--|-------------|---------|---|--------------------------------------|---|
| S=strategic) | PBR | patterns | structure | Social structure | Vital rates | status | Prey species | serious injury | serious injury* |
| Sperm whale (Physeter macrocephalus) (E/S) | $N_{best} = 1,665$ (CV = 0.20) $N_{min} = 1,409$ PBR = 2.8 | Oceanic throughout the Gulf | Gulf stock distinct from other Atlantic Ocean stocks | Highly social, with adult females and juveniles of both sexes occurring together in mixed groups | Unknown | Unknown | Primarily deepwater cephalopods and fishes | Unknown | Oil and gas operations (seismic surveys), pollution |
| Sperm whale (Physeter macrocephalus) (E/S) Puerto Rico and US Virgin Islands stock | Unknown, PBR undetermined | Continental slope and oceanic waters surrounding Puerto Rico and the U.S. Virgin Islands | Limited information to distinguish from other Atlantic Ocean or Gulf stocks | Highly social, with adult females and juveniles of both sexes occurring together in mixed groups | Unknown | Unknown | Primarily deepwater cephalopods and fishes | Unknown | Coastal pollution, ship strikes |
| Bryde's whale (<i>Balaenoptera edeni</i>) (S) | $N_{best} = 15$ (CV = 1.98) $N_{min} = 5$ PBR = 0.1 | Primarily along the shelf break (200 m) in the northeastern Gulf | Unknown | Generally found as singles or pairs, no calves observed | Unknown | Unknown | Small schooling fishes | Unknown | Ship strikes, other sources unknown |
| Cuvier's beaked whale (Ziphius cavirostris) | $N_{best} = 65$ (CV = 0.67) $N_{min} = 39$ PBR = 0.4 | Oceanic throughout the Gulf | Unknown | Very cryptic, usually in groups of less than 5 | Unknown | Unknown | Primarily squids, also deepwater fishes and crustaceans | Unknown | Unknown, possible military activities (sonar) in Atlantic Ocean |
| Blainville's beaked whale (Mesoplodon densirostris) | | Oceanic throughout the Gulf | Unknown | Very cryptic, usually in groups of less than 5 | Unknown | Unknown | Primarily squids, also deepwater fishes | Unknown | Unknown, possible military activities (SONAR) in Atlantic Ocean |

Assessing the Long-term Effects of the BP Deepwater Horizon Oil Spill on Marine Mammals

| Species/stock (E=endangered, S=strategic) | Abundance – N _{best} (CV) N _{min} PBR | Distribution and movement patterns | Stock structure | Social structure | Vital rates | Health status | Prey species | Total human- caused mortality/ serious injury | Possible sources of human-caused mortality/ serious injury* |
|---|--|--|--|--|-------------|---|--|---|---|
| Gervais' beaked whale (Mesoplodon europaeus) | $\begin{array}{l} PBR = 0.2 \\ \hline N_{best} = 57 \\ (CV = 1.40) \\ N_{min} = 24 \\ (Estimate for all Mesoplodon \\ sp.) \\ PBR = 0.2 \end{array}$ | Oceanic throughout the Gulf | Unknown | Very cryptic, usually in groups of less than 5 | Unknown | Unknown | Primarily squids, also deepwater fishes | Unknown | Unknown, possible military activities (sonar) in Atlantic Ocean and fisheries interactions |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) continental shelf stock | Unknown, survey data more than 8 years old, PBR undetermined | Waters from 20 to 200 m throughout the Gulf | Uncertain but complex, stock is a mixture of genetically distinct coastal and offshore ecotypes | Highly social | Unknown | Unknown | Generalist, preference for sciaenids, scombrids, and mugilids, with squids more important in deeper waters | Unknown | Fisheries interactions, gunshot wounds, vessel strikes, oil rig removals, marine debris entanglement and ingestion |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) eastern coastal stock | $N_{best} = 7,702$ (CV = 0.19) $N_{min} = 6,551$ PBR = 66 | Mainland shore to waters 20 m deep east of 84° W | Uncertain but complex, coastal stocks divided for management purposes based on dissimilar habitat characteristics | Highly social | Unknown | Limited health assessment data from Sarasota Bay | Generalist, preference for sciaenids, scombrids, and mugilids, with squids more important in deeper waters | Unknown, minimum estimates from stranding data not distinguished by stock | Fisheries interactions, dredging, harmful algal blooms, disease, gunshot wounds, mutilations, vessel strikes, oil rig removals, marine debris entanglement and ingestion |

| Species/stock (E=endangered, S=strategic) | Abundance – N _{best} (CV) N _{min} PBR | Distribution and movement patterns | Stock structure | Social structure | Vital rates | Health status | Prey species | Total human- caused mortality/ serious injury | Possible sources of human-caused mortality/ serious injury* |
|--|---|--|--|---|--|---|--|---|--|
| Bottlenose dolphin (<i>Tursiops truncatus</i>) northern coastal stock | $N_{best} = 2,473$ (CV = 0.25) $N_{min} = 2,004$ PBR = 20 | Mainland shore to waters 20 m deep from the Mississippi River Delta east to 84°W | Coastal stocks divided for management purposes based on dissimilar habitat characteristics | Highly social | Unknown | Limited health assessment data from St. Joseph Bay | Generalist, preference for sciaenids, scombrids, and mugilids, with squids more important in deeper waters | Unknown, minimum estimates from stranding data not distinguished by stock | Fisheries interactions, dredging, red tide, disease, gunshot wounds, mutilations, vessel strikes, oil rig removals, marine debris entanglement and ingestion |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) western coastal stock (S) | Unknown, survey data more than 8 years old, PBR undetermined | Mainland shore to waters 20 m deep west of the Mississippi River Delta | Uncertain but complex, coastal stocks divided for management purposes based on dissimilar habitat characteristics | Highly social | Unknown | Unknown | Generalist, preference for sciaenids, scombrids, and mugilids, with squids more important in deeper waters | Unknown, minimum estimates from stranding data not distinguished by stock | Fisheries interactions, dredging, red tide, disease, gunshot wounds, mutilations, vessel strikes, oil rig removals, marine debris entanglement and ingestion |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) oceanic stock | $N_{best} = 3,708$ (CV = 0.42) $N_{min} = 2,641$ PBR = 26 | Upper continental slope (200- 1000 m) throughout the Gulf | Uncertain but assumed complex | Offshore morphotype; groups as big as 200 but typically around 20 | Unknown | Unknown | Generalist, preference for sciaenids, scombrids, and mugilids, with squids more important in deeper waters | Unknown, minimum estimates from stranding data not distinguished by stock | Fisheries interactions, disease, gunshot wounds, mutilations, vessel strikes, oil rig removals, marine debris entanglement and ingestion |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) St. Joseph Bay stock (S) | $N_{best} = 81$ (CV = 0.14) $N_{min} = 72$ PBR=0.7 | St. Joseph Bay | Stocks provisionally based on discrete communities, | Community- based, some individuals exhibit extreme philopatry | Some data regarding individual reproduc- tive rates, | Limited health assessment data | Preference for sciaenids, scombrids, and mugilids | Unknown, minimum estimates from stranding data not | Fisheries interactions, ecotourism, red tide, marine debris entanglement and |

| Species/stock (E=endangered, S=strategic) | Abundance – N _{best} (CV) N _{min} PBR | Distribution and movement patterns | Stock structure | Social structure | Vital rates | Health status | Prey species | Total human- caused mortality/ serious injury | Possible sources of human-caused mortality/ serious injury* |
|---|---|---|--|---|--|------------------|--|---|---|
| | | | supported by genetics data | | stock-wide rates unknown | | | distinguished by stock | ingestion |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) St. Vincent Sound/ Appalachicola Bay/ St. George Sound stock (S) | $N_{best} = 537$ (CV = 0.09) $N_{min} =$ 498PBR = 5 | St. Vincent Sound/ Appalachicola Bay/ St. George Sound | Stocks provisionally based on discrete communities, supported by genetics data | Community- based, some individuals exhibit extreme philopatry | Some data regarding individual reproduc- tive rates, stock-wide rates unknown | Unknown | Preference for sciaenids, scombrids, and mugilids | Unknown, minimum estimates from stranding data not distinguished by stock | Fisheries interactions, ecotourism, red tide, marine debris entanglement and ingestion |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) Barataria Bay stock (S) | $N_{best} = 138$ (CV = 0.08) $N_{min} = 129$ PBR = 1.3 | Barataria Bay | Stocks provisionally based on discrete communities, supported by genetics data | Community- based, some individuals exhibit extreme philopatry | Some data regarding individual reproduc- tive rates, stock-wide rates unknown | Unknown | Preference for sciaenids, scombrids, and mugilids | Unknown, minimum estimates from stranding data not distinguished by stock | Fisheries interactions, ecotourism, red tide, marine debris entanglement and ingestion |
| Bottlenose dolphin (<i>Tursiops truncatus</i>) 29 remaining bay, sound, and estuarine stocks (S) | Unknown, survey data more than 8 years old, PBR undetermined for remaining 30 stocks | Bays, sounds, and estuaries throughout the Gulf | Stocks provisionally based on discrete communities, supported by genetics data | Community- based, some individuals exhibit extreme philopatry | Some data regarding individual reproduc- tive rates, stock-wide rates unknown | Unknown | Preference for sciaenids, scombrids, and mugilids | Unknown, minimum estimates from stranding data not distinguished by stock | Fisheries interactions, ecotourism, red tide, marine debris entanglement and ingestion |
| Atlantic spotted dolphin (<i>Stenella frontalis</i>) | Unknown, survey data more than 8 years old, PBR undetermined | Continental shelf throughout the Gulf, generally in waters 20-200 m | Unknown, separate from Atlantic stock for management purposes, supported by genetics data | Typical group sizes are less than 50; associate with smaller groups of bottlenose dolphins in some cases | Unknown | Unknown | Small epi- and mesopelagic fishes and squids, and benthic invertebrates | Unknown | Fisheries interactions, dredging, red tides |

| Species/stock (E=endangered, S=strategic) | Abundance – N _{best} (CV) N _{min} PBR | Distribution and movement patterns | Stock structure | Social structure | Vital rates | Health status | Prey species | Total human- caused mortality/ serious injury | Possible sources of human-caused mortality/ serious injury* |
|---|---|--|--|--|-------------|--|--|--|--|
| Pantropical spotted dolphin (<i>Stenella attenuata</i>) | $N_{best} = 34,067 (CV = 0.18) N_{min} = 29,311 PBR = 293$ | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Typical groups are less than 100 dolphin but as many as 650 dolphins in a group have been observed | Unknown | Unknown | Small epi- and mesopelagic fishes, squids and crustaceans | Unknown | Unknown |
| Striped dolphin (<i>Stenella coeruleoalba</i>) | $N_{best} = 3,325$ (CV = 0.48) $N_{min} = 2,266$ PBR = 23 | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Typical groups consist of about 50 dolphins | Unknown | Unknown | Small epi- and mesopelagic fishes and squids | Unknown | Vessel strike |
| Spinner dolphin (<i>Stenella longirostris</i>) | $N_{best} = 1,989$ (CV = 0.48) $N_{min} = 1,356$ PBR = 14 | Continental slope (200- 2000 m), primarily in the eastern Gulf | Unknown, separate from Atlantic stock for management purposes | Occur in very large cohesive groups of up to 800 dolphins | Unknown | Unknown | Small epi- and mesopelagic fishes and squids | Unknown | Fisheries interactions |
| Rough-toothed dolphin (<i>Steno bredanensis</i>) | Unknown, survey data more than 8 years old, PBR undetermined | Oceanic throughout the Gulf and, less commonly, the continental shelf | Unknown, separate from Atlantic stock for management purposes | Typically in groups of less than 25 dolphins; associated with Sargassum in many cases | Unknown | Limited info from rehab animals | Fish, including larger species (mahi mahi) and squids | Unknown | Unknown |
| Clymene dolphin (<i>Stenella clymene</i>) | $N_{best} = 6,575$ (CV = 0.36) $N_{min} = 4,901$ PBR = 49 | Oceanic throughout the Gulf but more common west of the Mississippi River | Unknown, separate from Atlantic stock for management purposes | Occur in large groups of up to 300 dolphins | Unknown | Unknown | Little known, small epi – and mesopelagic fishes and squids | Unknown | Unknown |

| Species/stock (E=endangered, S=strategic) | Abundance – N _{best} (CV) N _{min} PBR | Distribution and movement patterns | Stock structure | Social structure | Vital rates | Health status | Prey species | Total human- caused mortality/ serious injury | Possible sources of human-caused mortality/ serious injury* |
|---|--|---|--|--|-------------|---------------------------------|--|---|--|
| Fraser's dolphin (Lagenodelphis hosei) | Unknown (no recent sightings) PBR undetermined | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Extremely rare; associated with melon-headed whales in some cases | Unknown | Unknown | Small midwater fishes, squids, and crustaceans | Unknown | Unknown |
| Killer whale (Orcinus orca) | $N_{best} = 49$ (CV = 0,77) $N_{min} = 28$ PBR = 0.3 | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Groups typically of 6-10 whales. Photo- identification indicates wide ranging but with some habitat fidelity. | Unknown | Unknown | Gulf prey largely unknown, one instance of predation on pantropical spotted dolphins | Unknown | Unknown |
| False killer whale (Pseudorca crassidens) | $N_{best} = 777$ (CV = 0.56) $N_{min} = 501$ PBR = 5 | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Occur in cohesive groups that average 25 whales | Unknown | Unknown | Fish including larger species (mahi mahi) and squids, known to attach small and large cetaceans | Unknown | Fisheries interaction |
| Pygmy killer whale (Feresa attenuata) | $N_{best} = 323$ (CV = 0.60) $N_{min} = 203$ PBR = 2 | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Little known; occur in groups of less than 20 whales | Unknown | Unknown | Fishes and squids, known to attack small cetaceans | Unknown | Unknown |
| Dwarf sperm whale (<i>Kogia sima</i>) | $N_{best} = 453$ (CV = 0.35) N_{min} = 340 (Estimate for all <i>Kogia</i> spp.) PBR = 3.4 | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Very cryptic, usually in groups of less than 5 | Unknown | Unknown | Primarily deepwater cephalopods | Unknown, minimum estimates from stranding data | Fisheries interactions, ingestion of marine debris |
| Pygmy sperm whale (Kogia breviceps) | $N_{best} = 453$ (CV = 0.35) $N_{min} = 340$ | Oceanic throughout the Gulf | Unknown, separate from Atlantic stock | Very cryptic, usually in groups of less than 5 | Unknown | Limited data from captive | Primarily deepwater cephalopods | Unknown, minimum estimates from | Fisheries interactions, ingestion of |

| Species/stock (E=endangered, S=strategic) | Abundance – N _{best} (CV) N _{min} PBR | Distribution and movement patterns | Stock structure | Social structure | Vital rates | Health status | Prey species | Total human- caused mortality/ serious injury | Possible sources of human-caused mortality/ serious injury* |
|--|--|--|--|--|---------------|---|---|---|---|
| | (Estimate for all <i>Kogia</i> spp.) PBR = 3.4 | | for management purposes | | | animals | | stranding data | marine debris |
| Melon-headed whale (Peponocephala electra) | $N_{best} = 2,283$ (CV = 0.76) $N_{min} = 1,293$ PBR = 13 | Oceanic throughout the Gulf but more common west of the Mississippi River | Unknown, separate from Atlantic stock for management purposes | Occur in large cohesive groups of up to 275 whales | Unknown | Unknown | Small fishes and squids | Unknown, minimum estimates from stranding data | Unknown |
| Risso's dolphin (<i>Grampus griseus</i>) | $N_{best} = 1,589$ (CV = 0.27) $N_{min} = 1,271$ PBR = 13 | Shelf break area and oceanic throughout the Gulf | Unknown, separate from Atlantic stock for management purposes | Multiple groups of 5-10 dolphins typically occur over large areas | Unknown | Limited data from captive animals | Crustaceans, squids, and other cephalopods | Unknown, minimum estimates from stranding data | Fisheries interactions, red tide |
| Pilot whale, short finned (<i>Globicephala</i> <i>macrorhyncus</i>) | $N_{best} = 716$ (CV = 0.34) $N_{min} = 542$ PBR = 5.4 | Oceanic throughout the Gulf but more common west of the Mississippi River | Unknown, separate from Atlantic stock for management purposes | Highly social; in groups of 20 or more | Unknown | Unknown | Primarily squids but also fishes | Unknown, minimum estimates from stranding data | Fisheries interactions |
| West Indian Manatee (<i>Trichechus</i> <i>manatus</i>) (E/S) | N_{min} (via aerial surveys) = 5,067 (2,779 on east coast of Florida, 2,288 on west coast of Florida) PBR = 12 | In freshwater, brackish and marine environments along the Gulf, from Florida to Louisiana | Florida manatees considered a single stock, but separated into management units | Disperse in the warmer months to feed, breed and socialize; aggregate to warm-water refuges during colder times of year; calves typically stay with a cow for 2 years | Rmax= 6.2% | Limited studies provide data on contamin- ants, hormone levels, and nutrition | Herbivores; feed on an extensive range of aquatic vegetation | Minimum estimates from stranding data | Vessel strikes, cold water exposure, red tides, drowning in water control structures, fisheries interactions, marine debris entanglement and ingestion |

| Activities | Specific risk factor | Potential consequences |
|----------------|---|--|
| Oil and gas | Oil spills and leaks | Direct exposure: skin irritation/inflammation, |
| development | • | necrosis, respiratory effects, organ damage |
| _ | | Indirect: shifts in or loss of prey, habitat degradation |
| | Noise (seismic surveys, | Physical trauma, avoidance of preferred habitat |
| | construction and decommissioning | |
| | of oil platforms, and general | |
| | operations) | |
| | Vessel operations | Vessel collisions (injury/mortality), avoidance of preferred habitat |
| | Production waste (drill fluids and | Organ damage and impaired immune system |
| | cuttings, produced water, deck | function from heavy metal contamination, habitat |
| | drainage, municipal wastes, and debris) | degradation (decreased water quality), loss of prey |
| Commercial and | Fishing with nets, lines, pots/traps | Entanglement in and ingestion of fishing gear |
| recreational | Fishing for prey species | Depletion of prey species, habitat alteration |
| fishing | Vessel operations | Vessel collisions (injury/mortality), avoidance of preferred habitat |
| Shipping and | Noise, vessel operations | Vessel collisions (injury/mortality), avoidance of |
| vessel traffic | | preferred habitat |
| Military | Vessel operations | Vessel collisions (injury/mortality), avoidance of |
| activities | | preferred habitat |
| | Noise (SONAR training and | Acoustic and non-acoustic physical trauma, |
| | testing, explosives) | avoidance of preferred habitat, mortality in severe |
| | | cases |
| Agriculture | Runoff of land-based pollutants | Direct: injury/mortality |
| | (resulting in harmful algal blooms, | Indirect: habitat degradation, shifts in or loss of prey |
| C 1 | anoxic or hypoxic "dead" zones) | species |
| Coastal | noise from pile driving for marina | disturbance, avoidance of proferred habitat |
| development | Dredging | Loss of see grass bads, habitat degradation |
| | Loss of coastal wetlands and other | Loss of prev habitat habitat degradation |
| | coastal babitats | Loss of prey habitat, habitat degradation |
| Renewable | Pile driving for anchoring wind | Acoustic trauma (at short range) acoustic |
| energy | and wave turbines | disturbance, avoidance of preferred habitat |
| 0) | Turbine operations | Physical trauma, electromagnetic disturbance, |
| | L | avoidance of preferred habitat |
| Greenhouse gas | Ocean acidification | Shifts in or loss of prey species |
| emissions | Warming seas | Habitat degradation, shifts in or loss of prey |
| | Increased storm activity and | Shifts in prey, avoidance of preferred habitat |
| | increased severity of storms | |
| | Sea level rise, leading to coastal | Loss of prey habitat, habitat degradation |
| | habitat loss | |
| Natural events | Seepage of oil | Direct: organ damage |
| | | Indirect: habitat degradation |
| | Harmful algal blooms (red tide) | Injury/mortality, shifts in prey |
| | Predation | Injury/mortality |
| 1 | Large-scale ecosystem fluctuations | Shifts in or loss of prev |

Appendix B. Anthropogenic and natural risk factors in the Gulf of Mexico

| Activities | Specific risk factor | Potential consequences |
|------------|-----------------------------|--|
| | Hurricanes | Shifts in prey, avoidance of preferred habitat, |
| | | displacement of animals, habitat degradation or |
| | | destruction |
| | Water temperature anomalies | Shifts in prey, avoidance of preferred habitat, cold |
| | | stress |

Appendix C. References describing data collection and analysis methods

The following references provide detailed descriptions of data collection and analytical methods used to assess the potential effects of the Deepwater Horizon oil spill on marine mammals in the Gulf of Mexico. References include Gulf-specific studies where available.

Aerial survey design and analysis

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Appendix D. Online resources for the Deepwater Horizon oil spill

A number of websites have been established to provide information to the public regarding the Deepwater Horizon oil spill. The following is a select list. (All sites last accessed 3 August 2011.)

U.S. Government website on Deepwater Horizon oil spill response and restoration activities: http://www.restorethegulf.gov

National Oceanic and Atmospheric Administration Office of Response and Restoration website on Deepwater Horizon oil spill response: http://response.restoration.noaa.gov/deepwaterhorizon

National Oceanic and Atmospheric Administration Damage Assessment, Remediation, and Restoration Program's Gulf Spill Restoration website (including Natural Resource Damage Assessment workplans): http://www.gulfspillrestoration.noaa.gov

National Marine Fisheries Service Office of Protected Resources Gulf of Mexico oil spill website: http://www.nmfs.noaa.gov/pr/health/oilspill.htm

U.S. Fish and Wildlife Service website on Deepwater Horizon oil spill response: http://www.fws.gov/home/dhoilspill/index.html

Environmental Protection Agency Response to the BP Oil Spill in the Gulf of Mexico website: http://www.epa.gov/BPSpill/

Oiled Wildlife Care Network Blog (includes archived postings regarding Deepwater Horizon wildlife response activities): http://owcnblog.wordpress.com

Bureau of Ocean Energy Management, Regulation and Enforcement BP/Deepwater Horizon oil spill library and reading room: http://www.boemre.gov/deepwaterreadingroom

Marine Mammal Commission Deepwater Horizon oil spill website: http://www.mmc.gov/oil_spill/welcome.shtml

National Commission on the BP Deepwater Horizon Oil Spill and Offshore Drilling website and report: http://www.oilspillcommission.gov

U.S. Coast Guard/Bureau of Ocean Energy Management, Regulation and Enforcement Joint Investigation Team website and report: http://www.deepwaterinvestigation.com

Gulf of Mexico Research Initiative (BP funded research on effects of the Deepwater Horizon oil spill and related topics): http://www.gulfresearchinitiative.org

Gulf of Mexico Sea Grant Programs Deepwater Horizon Oil Spill Research and Monitoring Activities Database: http://gulfseagrant.tamu.edu/oilspill/database.htm